

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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U.S. BANK NATIONAL ASSOCIATION, :
solely in its capacity as Trustee,

Interpleader Plaintiff, :

- against -

TRIAXX PRIME CDO 2006-1, LTD., :
TRIAXX ASSET MANAGEMENT LLC (f/k/a :
ICP ASSET MANAGEMENT LLC), SOUTH :
TRYON, LLC, GOLDMAN SACHS & CO., :
BLACKROCK FINANCIAL :
MANAGEMENT, INC., GOLDENTREE :
ASSET MANAGEMENT LP.,

Case No. 15-10172-WHP

Interpleader Defendants. :

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RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Interpleader Defendant GoldenTree Asset Management LP, a non-governmental corporate party, certifies that GoldenTree Asset Management LP is not publicly held and has no parent corporation, and that no publicly held company owns 10% or more of its stock.

Dated: January 15, 2016
New York, New York

WILLKIE FARR & GALLAGHER LLP

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